

Athens, October 8th 2013

MEGARON



Urban Codes of Tomorrow

Program

09:00 - 09:30 Registration - Welcome drinks

10:00 Opening Salutation:

10:05 - 10:15 Opening Address:

10:15 - 10:30

Property Taxation: Setting up a new Agenda

10:30 - 10:45 **RESEARCH BY BofGR**

Land and property values in Greek Cities

10:45 - 11:30

1. FORWARD LOOKING INVESTMENT STRUCTURES

Debt and Equity finance. Golden rules to increase the value of the property asset

How big can the REIT market get? • The REIT industry in Greece over the next 5 years • New local and foreign non-banking sector players • Opportunities arising from corporate real estate assets (sale or shelter), bank assets, distressed loans, State privatization program, development projects • Potential obstacles • Combining public and private real estate within the portfolio •

Yannis Stournaras | Minister of Economy

Stavros Kalafatis | Dep. Minister of Environment, Urban Planning and Climate Change

Pavlos Thomoglou | Vice President ACCI

Theo Mitrakos I Head of Real Estate Market Analysis at Bank of Greece

sponsored by Interncontinental International

Evangelos Kontos I Manager Infrastructure Advisory E&Y

Speakers George Chryssikos | CEO Eurobank Properties REIC

Yannis Panayotides I Vice President KAPPA, ex CEO OteEstate

Kenny Evangelou I CEO ICI REIC

Aris Karytinos I CEO PANGAIA REIC

Moderator

| KEYNOTE ADDRI | ESS |
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| RETNOTE ADDRESS | | | | |
|---------------------------------------|---|-----------------------|---|--|
| 11:30 - 11:45 | Management and Exploitation of Public Property | I | Paolo Maranca I Managing Director Agencia del Demanio, Task Force | |
| 11:45 - 11:50 | Questions and Discussion | | | |
| 11:50 - 12:35 | 2. REAL ESTATE / REAL ECONOMY Moving up the risk curve | Moderator Speakers | | |
| | Supply of traditional source of finance and refinancing risk • What will banks loan against • Managing and blending the risk • Where are the best deals to be found? • Differentiating opportunistic from distressed • Investing in secondary 'core' assets • Portfolio construction for long-term results • Pros and cons of direct investment • | | Stelios Zavvos I CEO Zeus Capital Investors Paul Gomopoulos I Development Director Hines Spyros Tzoannos I Director Dolphin Capital Investors | |
| 12:35 - 12:55 INDEX: THE MISSING LINK | | | | |
| | Leading Development and Investment Locations | | Dimitris Andritsos I CEO Eurobank Property Services | |
| 12:55 - 13:35 | 3. REDEFINING OPPORTUNITY Predicting and responding to specific user needs | Moderator | sponsored by GNTO (EOT) Dimitris Manoussakis I CEO Savvils Hellas | |
| | Tailor made second home development • Niche opportunities for smaller-scale projects • Where will the next boom in resort development take place due to new planning regime for tourism development? | Speakers | Konstantine Karatsolis I Legal Advisor Ministry of Urban Planning Zoe Kyprianova I Vice President Hellenic - Russian Chamber of Commerce Phoka Adamantia I Director HVS Hellas, MRICS MoB | |
| 13:35 - 14:15 | Light lunch / Networking | | | |
| | 4. URBANCODERED | | under the auspices of the Municipality of Athens | |
| KEYNOTE ADDRESSES | | | | |
| 14:15 - 14:50 | The Role of the City in the Information Economy: Ideas for the City of Tomorrow |] | Dr Carlo Ratti I Director Sensable City Lab, MIT | |
| 14:50 - 15:10 | What can cities do to attract the new wave of investors | | George Kaminis I Mayor of Athens | |

15:10 - 15:20

Smart Cities and EPPERAA - Environment and sustainable Growth - Analysis of the upcoming Programming Period 2014-2020

Triantafyllos Souriadakis I Architect, EPPERAA Programming and Assessments UNIT A

15:20 - 16:35

5. METROPOLIS

Best practices on Urban strategy • Are new tools available sufficient • Measures of attractiveness and competitiveness • Urban resorts and the leisure business • City branding - City functioning • Waterfront Regeneration • Business Model and Financing Innovation • Impact of structural reforms in HR landscape

16:35 - 16:45

Social and Political landscapes in Hybrid Cities

16:45 - 17:00 WRAP UP

Athens: Towards a Global City

Co- Organized with EPPERAA

Moderators Yannis Papadomarkakis I Architect, Publisher RED magazine

Nikiforos Charagionis I CEO Charagionis Group

Kers Socrates Alexiades | Secretary General of Urban Planning

Nikos Mantzoufas | Secretary Special for PPPs

Greg Dounis I CEO Hellenic Public Properties

Yannis Diamantopoulos | CEO ARXIKON SA

Aris Matiatos | CEO Atticacostline SA

Euthimios Floros | Property Director Church of Greece

Thanassis Schizas I CEO GaiaOSE SA

Costas Fotopoulos | Economist, CEO Star Investment

Dimitris Charitos | Ass. Professor Lab of new Techologies Univ. Of Athens

Dimitris Manoussakis | CEO Savills Hellas